

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:
	: Chapter 11
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:
	: Case No. 08-13555 (JMP)
Debtors.	:
	: (Jointly Administered)
-----X	
In re:	:
	: SIPA Proceeding
LEHMAN BROTHERS INC.,	:
	: Case No. 08-01420 (JMP)
Debtor.	:
	:
-----X	

STIPULATION TO ADMISSION OF EXHIBITS

Barclays Capital, Inc. (“Barclays”), Lehman Brothers Holdings, Inc. (“LBHI”), the Trustee in the Securities Investor Protection Act liquidation of Lehman Brothers Inc. (the “Trustee”), and the Official Committee of Unsecured Creditors of Lehman Brothers Holdings, Inc. (the “Creditors’ Committee”, collectively with LBHI and the Trustee, the “Movants”), hereby stipulate that the following trial exhibits shall be admitted into evidence:

BCI Exhibits 48a, 49a, 50a, 51, 301, 301a, 325, 384, 583, 623, 624, 628, 629, 648, 733a, 843, 848, 849, 850, 908, 920, 924, 925, 926, 927, 928, 929, 930, 931, 932, 933, 934, 950, 952, 953, 954, 955, 956, 957, 958, 960, 962, 969, 971, 972, 973, 982, 983, 984, 990, 991, 992, 993, 994, 999 and 1104.

Movants’ Exhibits 142, 432, 434, 724, 726, 728, 732, 733, 738, 740, 873, 888, 889, 916 and 962.

Dated: New York, New York
October 14, 2010

JONES DAY

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SO ORDERED:

Dated: New York, New York
October 20, 2010

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s/ James M. Peck
UNITED STATES BANKRUPTCY JUDGE